

# WEEKLY REPORT

## MARKET REPORT FOR MAY 26TH, 2023

### PRODUCTS

#### EQUITY

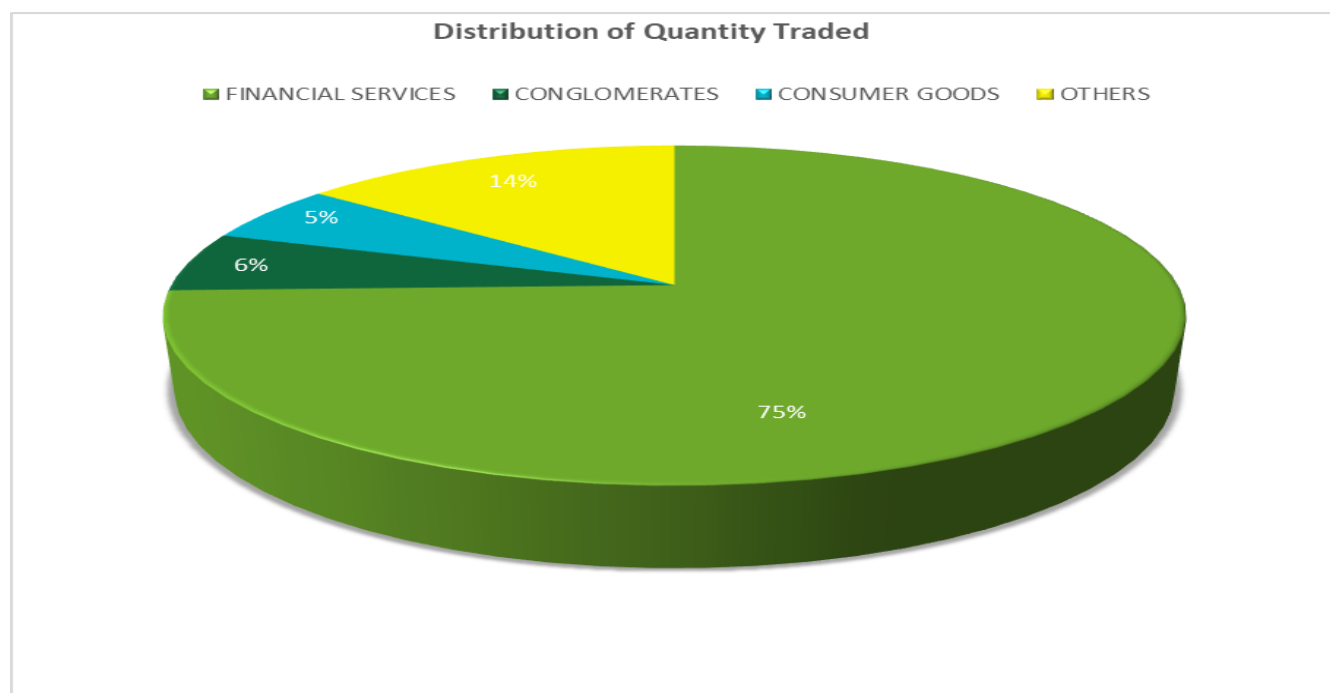
A total turnover of 1.963 billion shares worth N33.899 billion in 30,827 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.029 billion shares valued at N33.626 billion that exchanged hands last week in 29,505 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.463 billion shares valued at N18.028 billion traded in 15,593 deals; thus contributing 74.51% and 53.18% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 111.180 million shares worth N371.360 million in 1,590 deals. The third place was the Consumer Goods Industry, with a turnover of 106.594 million shares worth N2.544 billion in 4,641 deals.

Trading in the top three equities namely United Bank for Africa Plc, Access Holdings Plc and Zenith Bank Plc, (measured by volume) accounted for 800.611 million shares worth N11.751 billion in 7,351 deals, contributing 40.78% and 34.66% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
22-May-23	5,847	318,231,618	4,050,951,056.05	117	31	15	71
23-May-23	5,946	350,974,154	5,169,167,802.09	114	33	15	66
24-May-23	6,635	455,179,794	7,833,754,972.93	116	36	17	63
25-May-23	5,879	377,136,295	9,178,319,192.53	111	22	23	66
26-May-23	6,520	461,783,662	7,667,053,091.32	118	42	11	65



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## ETP

A total of 16,176 units valued at N5.118 million were traded this week in 86 deals compared with a total of 2.909 million units valued at N55.710 million transacted last week in 44 deals.

S/N	Security	Deals	Volume	Value
1	VSPBONDEF	6	15,076	2,235,770.80
2	STANBICETF30	35	779	218,340.75
3	NEWGOLD	39	194	2,660,630.51
4	LOTUSHAL15	3	97	2,696.60
5	VETBANK	1	10	49.60
6	VETGOODS	1	10	78.00
7	VETINDEF	1	10	234.90
	<b>TOTAL</b>	<b>86</b>	<b>16,176</b>	<b>5,117,801.16</b>

## BONDS

A total of 12,837 units valued at N12.608 million were traded this week in 16 deals compared with a total of 126,110 units valued at N130.953 million transacted last week in 18 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	7	10,680	10,578,796.55
2	FGSUK2031S4	6	1,542	1,657,591.79
3	FGS202421	3	615	371,300.82
	<b>TOTAL</b>	<b>16</b>	<b>12,837</b>	<b>12,607,689.16</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 1.51% to close the week at 52,973.88 and N28.845 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Industrial Goods and NGX Growth which depreciated by 0.70% and 1.33% respectively while the NGX ASeM and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 05/19/2023	WEEK CLOSE 05/26/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	52,187.93	52,973.88	785.95	1.51	1.09	-2.32	3.36
NGX-Main Board Index	2,300.83	2,325.58	24.75	1.08	-1.04	-4.71	-0.13
NGX 30 Index	1,880.79	1,915.50	34.71	1.85	1.30	-0.92	3.96
NGX CG Index	1,388.76	1,454.74	65.98	4.75	9.95	6.67	13.96
NGX Premium Index	5,320.78	5,431.29	110.51	2.08	4.48	2.86	15.18
NGX Banking Index	469.55	495.99	26.44	5.63	13.22	9.50	18.80
NGX Pension Index	2,020.48	2,112.41	91.93	4.55	11.69	10.80	17.84
NGX Insurance Index	202.36	209.62	7.26	3.59	13.69	18.09	20.22
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,120.05	1,189.80	69.75	6.23	13.88	10.01	20.05
NGX AFR Div. Yield Index	3,984.75	4,135.50	150.75	3.78	12.50	15.14	24.51
NGX MERI Growth Index	2,608.09	2,732.43	124.34	4.77	14.02	16.19	18.94



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NGX MERI Value Index	2,581.39	2,743.69	162.30	6.29	11.62	10.44	18.87
NGX Consumer Goods Index	756.74	780.21	23.47	3.10	5.99	11.02	32.48
NGX Oil/Gas Index	545.94	563.65	17.71	3.24	12.23	10.34	21.88
NGX Lotus II	3,414.84	3,478.10	63.26	1.85	1.36	-1.35	7.32
NGX Industrial Goods Index	2,366.39	2,349.92	-16.47	-0.70	-3.97	-4.34	-2.22
NGX Growth Index	2,551.84	2,517.89	-33.95	-1.33	-10.05	-10.05	40.02
NGX Sovereign Bond Index	773.47	773.47	0.00	0.00	-4.83	-3.57	-5.47

### SUMMARY OF PRICE CHANGES

Sixty (60) equities appreciated in price during the week higher than forty-four (44) equities in the previous week. Twenty-one (21) equities depreciated in price lower than twenty-seven (27) in the previous week, while seventy-five (75) equities remained unchanged, lower than eighty-five (85) recorded in the previous week.

#### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FTN COCOA PROCESSORS PLC	0.44	0.68	0.24	↑ 54.55
R T BRISCOE PLC.	0.27	0.38	0.11	↑ 40.74
CHAMS HOLDING COMPANY PLC	0.30	0.41	0.11	↑ 36.67
TRIPPLE GEE AND COMPANY PLC.	2.95	3.90	0.95	↑ 32.20
UNIVERSITY PRESS PLC.	1.87	2.25	0.38	↑ 20.32
GLAXO SMITHKLINE CONSUMER NIG. PLC.	6.40	7.60	1.20	↑ 18.75
IKEJA HOTEL PLC	2.03	2.40	0.37	↑ 18.23
TRANSNATIONAL CORPORATION PLC	2.64	3.07	0.43	↑ 16.29
U A C N PLC.	8.40	9.70	1.30	↑ 15.48
LASACO ASSURANCE PLC.	1.28	1.47	0.19	↑ 14.84

#### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SOVEREIGN TRUST INSURANCE PLC	0.45	0.36	-0.09	↓ -20.00
CHELLARAMS PLC.	1.81	1.47	-0.34	↓ -18.78
ARDOVA PLC	20.15	17.35	-2.80	↓ -13.90
ROYAL EXCHANGE PLC.	0.52	0.48	-0.04	↓ -7.69
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.50	1.39	-0.11	↓ -7.33
OANDO PLC	5.90	5.60	-0.30	↓ -5.08
UPDC REAL ESTATE INVESTMENT TRUST	3.35	3.20	-0.15	↓ -4.48
ECOBANK TRANSNATIONAL INCORPORATED	12.30	12.00	-0.30	↓ -2.44
BUA CEMENT PLC	90.00	88.00	-2.00	↓ -2.22
ETERNA PLC.	7.15	7.00	-0.15	↓ -2.10

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## CORPORATE ACTION

### **CONOIL PLC:**

Proposed Dividend: N2.50

Proposed Bonus: null FOR null

Qualification Date: 06/29/2023

Payment Date: 08/11/2023

Closure of Register Date: 06/30/2023

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Multiverse Mining and Exploration Plc	25/05/2023	N4.14	N0.05	NIL	N4.09
2	Ecobank Transnational Incorporated Plc	26/05/2023	N12.50	N0.51	NIL	N12.00

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